

# About Your Adviser



## **Mathew Hill**

Authorised Representative No. 1007188

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## **Vove Financial Planning Pty Ltd**

Authorised Representative No. 437116

## **Business Contact Details**

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Alliance Wealth Pty Ltd (ABN 93 161 647 007, AFSL 449221) authorises your financial adviser to distribute this document. This document forms part of and should be read in conjunction with the Alliance Wealth Financial Services Guide (FSG). Template version 1 | Approved on 2021-11-11

## About Me

As your financial adviser, I am passionate about providing quality advice and solutions personalised to your needs.

I commenced my career as a financial adviser in 2006 and became an authorised representative of Alliance Wealth Pty Ltd on 11 November 2021.

I am passionate about seeing the benefits that quality financial advice makes to the lives of my clients.

I am excited to be part of an adviser owned practice with a focus of putting clients first.

I hold the following qualifications:

- Diploma of Financial Planning
- Advanced Diploma of Financial Planning
- Graduate Diploma of Financial Planning

I hold the following memberships:

- Financial Planner AFP of the Financial Planning Association of Australia

I am authorised to provide the following financial services:

### Superannuation and Retirement Planning

Personal Superannuation  
Corporate Superannuation  
Industry and Public Sector Superannuation  
Pensions and Annuities  
Self-Managed Superannuation  
Centrelink / Veterans' Affairs Assistance

### Wealth Creation and Investments

Cash and Term Deposits  
Investment Bonds  
Managed Investments  
Exchange Traded Products  
Listed Securities (Shares and other products)

### Wealth Protection

Term Life Insurance  
Total and Permanent Disability (TPD) Insurance  
Trauma Insurance  
Income Protection Insurance  
Business Insurance  
Insurance Claims Assistance

### Other Financial Planning Services

Budgeting and Cashflow Management  
Debt Management

## My Remuneration

I am remunerated by:

- Salary plus profit share

The following table summarises the types of fees or commissions that are applicable to the services that I provide. Prior to preparing any advice or providing financial services to you, we will discuss and agree upon all fees that will apply. All amounts are inclusive of Goods and Services Tax (GST).

Type of Remuneration	From	To
SoA Preparation Fee	\$4,300	\$9,000
Implementation Fee	\$450	\$800
Hourly Rate		\$380

Type of Remuneration	Initial	Per Annum
Adviser Service Fee	\$3,250 to \$9,800	\$3,250 to \$9,800
Insurance Commission*	0% to 66%^	0% to 31.13%

\* Based on a % of funds invested or insurance premiums

^ Applicable from 1 January 2020 to new policies. If the policy was issued before 1 January 2020, commission of up to 130% will apply to additional cover.

## Benefits, Interests and Associations

The Business, associated entities or I do not have related parties, shareholdings or arrangements with referral parties that may be capable or reasonably seen to be capable of influencing my advice.